

ENGLISH WOOL LETTER

—
THIRD SERIES OF LONDON SALES.
—
TURN OF THE TIDE.
—
(FROM OUR SPECIAL CORRESPONDENT.)

LONDON, May 15
Coleman Street once more has spoken.
The third series of London sales beginning on
Tuesday. It was a fine old time, and
never saw the Wool Exchange so packed.
My life, every inch of ground being occupied.
Great enthusiasm prevailed, and there was
quite as much interest shown in an expected
fall as if there had been a big rise imminent.
Everybody seemed to have turned up, the
being a sharp contrast to the opening
of the series.

March, when Yorkhams is usually strongly represented, several Yorkhams firms being there at the first time. One could not help but be struck by the fact that the majority of the dealers present prepared to "do summat" if low prices came at their price, and undoubtedly the change which has come over the situation in regard to this class of produce. The fact that the majority of the dealers were here last year, and when one left Bradford came to London, a different spirit seems to have come over the entire class of dealers. The winter has been a very dry one, and the fact that the time has arrived to begin to buy, and many left home last Monday determined that they would go to London. The result might have gone to London in a far different spirit, and to my mind one of the best arguments for the fact that the dealers are not everybody seems to think that wool cannot be sold at current rates.

A DECENT OPENING.
Of course, everybody went to London expecting to see wool cheaper, and if Bradford had anything to go by, there would be another slump. I can't say that I met very many optimistic souls as I went round valuing, especially Continental buyers, expressing strong feelings of being in poor buying fettle. The catalogues submitted contained an average selection, and on the whole the offerings of the first day of the series were as good as one could expect. Coarse crossbreds large

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Scoured, average merinos	10	per cent. dec.
Scoured, inferior merinos	15	per cent. dec.
Graze, fine crossbreds	5 to 10	per cent. dec.
Graze, medium crossbreds	10	per cent. dec.
Graze, coarse crossbreds	10 to 12½	per cent. dec.
Graze, combing Capas	10	per cent. dec.
Graze, Southey Capas	10 to 12½	per cent. dec.
Scoured, Capen and Natala	10 to 15	per cent. dec.

A general feeling of satisfaction was expressed after the sale was over that the public had been well served.

But they were not as bad as that year 1935, when, after a long, dry summer, the bottom was touched. General surprise was indulged in that the home market should have been so active but it was patent that some of the brokers from Bradford had been buying orders, which they were determined to execute with all possible speed. This, no doubt, helped considerably to hearten everyone, and buyers cleared out in a far different manner than in 1935.

Continent did very little; in fact, I was real surprised with the few times that several well-known firms were on their feet. They bought very little indeed, and a far different spirit and tone I understand will have to come over them if they operate to any large extent. One of the best London brokers frankly admitted that they never had fewer buying orders from the Continent, and naturally they felt a little

A COMPARISON OF VALUES.
The opening day of the current series as catalogued a well-known Queensland marked CC over Gordon Downs. This clip grown in Leichhardt, near Clarmont, and owned by the South Australian Land, Mortgage, and Agency, Co., Ltd. This very clip was also offered on the opening day of the March series, and again during the 2nd week.

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saw all the wools at the three times offering and perceived no difference in either quality, condition, or character. The following show the change that has come over the situation the particulars below covering the three times the wools were offered:—

CC OVER GORDON DOWNS.			
	March	March	May
	17.	24.	17.
.....	d.	d.	d.

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CC OVER GORDON DOWNS.			
	March	March	May
	17.	24.	17.
.....	d.	d.	d.

Greatest	AAA combining	10	10	0
Greatest	AAA combining	10	10	0
Greatest	A combining	10	95	5
Greatest	B combining	0	2	8
Greatest	BB combining	0	0	8
Greatest	C combining	10	0	8
Greatest	D combining	0	0	8
Greatest	1st piece	0	2	7
Greatest	2nd piece	0	0	7
Greatest	1st piece	2	8	7
Greatest	2nd piece	0	0	0

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Greatest	1st piece	2	8	7
Greatest	2nd piece	0	0	0

Giltwee: 1st bellies	6	—	6	—	6
Giltwee: black	7	1	7	1	7

A MARKED CHANGE.

Since the opening day a vast improvement has come over the situation, and particular in regard to strong crossbreds. Both Wednesday's and Thursday's sale proved to be exceptionally lively sittings, and all last series there was not a single sale that showed a

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the spirit, tone, and inquiry that was so last night. It was really delightful to find those who at home had been the most pessimists come out of their shells, and instead of seeing how little they could buy, they were as keen as mustard in snapping everything that came at their limits. It is very significant that Worstedsopolis so far has a long way to take the lion's share, and but for a dozen firms from that quarter, there would be very

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little doing indeed. So far Bradford's makers have been the Alpha and Omega of the series, and everybody expresses delight in the very vigorous way in which they are taking wool. The result is that values for both medium and coarse qualities have advanced since the opening bid to 3d per lb, and we now bark at all about the closing rates of the last series.

POOR OFFERINGS

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POOR OFFERINGS

Buyers are grumbling a great deal at the catalogues, the wools being anything but first class in character. There are very few indeed of regular clips, and the catalogues are made up of mostly second-rate wools, scraped together from all quarters. The speculators' lots that are being realised are showing tremendous losses, and somebody has got a nasty cold. All the crossbreds are little clips, and the

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stock. It is rumoured that this wool is being shipped to London with the lien upon it, and it is questionable to my mind if any high prices will be made here. Holders of wool in London are doing their very best to force things to a higher level, and I only hope they will succeed. It certainly looks from to-day's situation in London that the worst is past.


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MOTHER & DAUGHTER

DR. MORSE'S INDIAN ROOT PILLS.



240 Palmer-street,
Darlinghurst.

Proprietors Dr. Morse's Indian Root Pills, Sydney.

Dear Sirs, —

Having recommended Dr. Morse's Indian Root Pills to everybody I know, I

My daughter suffered severely from Biliousness and Constipation, and used to be a martyr to Dyspepsia until commencing to take Dr. Morse's Indian Root Pills, from which she obtained so much relief that for some time past she has wished me to send you a testimonial, giving you particulars of my own experience as well.

Mrs. PARKER
(FROM A PHOTO.)

Mrs. S. PARKER.

"Always Ailing." What a world of meaning these two words convey. Yet, in thousands of homes the same tale is told of sick and ailing wives and daughters who suffer from constant headaches, loss of energy, loss of appetite, depression, habitual constipation, and frequent attacks of biliousness and indigestion.

PREVENTION BETTER THAN CURE.

Now, upon the first indication of any of the symptoms, I take a couple of these pills, which at once put me right, and correct my system. I am always putting in a good word for Dr. Morse's Indian Root Pills, which I am sure are the best remedy for general complaints; and I always keep a bottle in the house."

men to be a little unpleasant at London; shopkeepers are demanding more money, so he is fighting for supremacy looks like being pretty keen.

SPAN JOSE SCALE AT TASMANIA.

chamber, and condition of chamber. Similar details are given regarding eggs, bacon, apples, etc. The cargo inspectors also take the temperature of a number of packages of butter in each shipment at the same time and having these packages so that they can be 115s per case, averaging 301bs. For 151bs of was responded to by Mr. E. J. Cann, super- by Mr. Purser, acting manager of the Coastal Farmers' Committee. The manager of the Bertina District Co-opera- tion society, Mr. J. W. Purser, then gave a 12s 22s per case, but compared with the price paid for very limited. 135 cases of W. A. pears, "Vivars." They

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the trade at this time, and Ecuadorian buyers are not so particular about the irregular weights per week. With these and other competitors to face there is not much chance of a big business in the export of big quantities were imported between this time and the beginning of the season. The big buyers for the autumn business. At present the markets are fairly bare of colonial produce, not much more than a few small supplies of early vegetables, tomatoes, and other things. The market in England we get the new potatoes by import only from the Canarian, but from South America we get the new potatoes from the export potatoes from Las Palmas, to the extent of 1,000,000, 1,200,000, and tomatoes to the extent of 300,000. Bananas, 1,000,000, guavas, value just about the same, and other fruit worth \$400,000.

Barrit, trapping

change fancy. New South Wales butter is being sold at 106, unsalted butter at 107, and creamery butter at 108. Butter per 100 lbs. sold lately up to 108. This was for 90 pounds to Australia and Moldavia. Butter per 100 lbs. sold lately received. Siberian butter, now at 106, is being sold at 107. The highest grades are selling at 104. Unsalted butter is selling at 106. Shipments have just sent over experiments in the potatoes and tomatoes. The potatoes made 100 per cent. and the tomatoes over (freight free) by the Kenilworth Estate, but there is no chance whatever for tomatoes. We are now about halfway through the apple-importing season. So far, the arrivals are not very good. The apples are not the wheat, which in some centres about the same price about. Some crops have been cast in the ground, and some of the starving stock to the district has been sent to the south. Feed is still fairly plentiful in the south. The crops are looking particularly well.

Love and Christmas, and other firms here, were to be the first to exhibit at the National A.N.A. Exhibition, and there was a competition here for the silver cup to be the first to exhibit. The exhibition was held in best condition, and which was considered as to quality the most suitable for the purpose. The exhibition was held with a score of 89 out of a possible 100, and the exhibition was held in the best condition.

CANADIAN "COLD STORAGE CHAIN."—I delivered a lecture recently, entitled as above, at the University of Toronto. Mr. Rudwick, I understood, and Cold Store Commissioner of Canada. Mr. Rudwick formerly was chief of the Canadian Cold Storage Commission. He gave an idea how complete is the system in Canada. The Canadian cold storage chain covers the whole of the Australian season. Cooks and butchers in London do not want the apples for Germany must be large, with fine appearance and good flavour. The Canadian chain has been built up in London the shipper would have done. The Canadian chain has been built up in London the shipper would have done. The Canadian chain has been built up in London the shipper would have done.

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<http://nla.gov.au/nla.news-page>

KENNINGTON RACING CLUB

Meeting:—
 Novice Handicap, M.—Zule, 5st 5lb; Brown Spots, 5st 11lb; Glenmore, 5st 9lb; Skip In, 5st 9lb; Little Bell, 5st 7lb; Liberty, 5st 7lb; Toronto, 5st 7lb; Belmont, 5st 6lb; Lady Mary, 5st 6lb; Isola, 5st 6lb.

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Corps to read "Sherlock Holmes stories of a similar character.

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FUNERALS

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**THE GREAT EVENT,
WAYS IN PITT-STREET
GREAT WINTER SALE.**

We are clearing out the whole of our
GREAT STOCK
GREAT SACRIFICE.
ALL DAY YESTERDAY ON OUR SPACIOUS
PERIMETER WERE CROWDED
MORE BARGAINS TO-DAY.
English, French, American, & New Zealand
Clothing, Hats, & Linens.

Sale Prices:
Isopoco coats and Girls' Costumes, in
Vienna cloth, Skirts & Corsets, Coat
Trimmed Silk Military, Hatless, finished
collars, & Buttons, & Buttons, & Buttons.
SALE PRICE 15/11
EYON Coat, full length, brown, with
shirt full lined, velvet, waist, and
faced white cord, untrimmed, stitched
and lined, collar, cuffs, & sleeves, green,
dark, and Navy.
SALE PRICE 18/11
SMART EYON COAT AND SKIRT COM-
BINATION, in Grey Tweed, Green Sateen,
brown of English brand, well made,
handsewn lined, finished cream
trimmings, & Buttons.
SALE PRICE 21/-
EYON COAT, full length, brown, with
white strapings, Coat trimmed fancy
lined and buttons, finished silk collar
& cuffs, & Buttons.
SALE PRICE 21/-
SMART EYON COAT AND SKIRT COM-
BINATION, in Brown, Green, and Navy Fancy
Tweed, with white cord, untrimmed,
and well stitched at foot, Kiosk
trimmings, ivory cord, collar, cuffs, &
turn-back cuffs, and collar handsewn
lined, & Buttons.
SALE PRICE 22/-
TAILOR MADE GOWNS:
In Black, Green, and Brown Fancy
Tweed, Skirt well faced and finished,
with matching belt, new fashion, well
made with hangar, finished, stitched
& lined, collar, cuffs, & sleeves, dark
green, & Navy.
SALE PRICE 20/-
In Black, Green, and Navy, with
tailor-made skirt, well faced and
finished, with matching belt, new
fashion, well made with hangar, finished,
stitched & lined, collar, cuffs, &
sleeves, dark green, & Navy.
SALE PRICE 20/-
CAKE LIND AND CAKE LIND.

BLANKETS, BLANKETS,
Blankets.
Good White Australian Blankets, each
Blanket with whipped end.
We are Clearing the Whole of Our Big
Stock of
SALE PRICES.
Proprietors of Boarding Houses, Boarding-
houses, Hotels, etc., call and ask to see
the following list of prices.
SALE PRICES for Single Beds, 10/6, 12/6,
14/6, 16/6, 18/6, 20/6, 22/6, 24/6, 26/6,
28/6, 30/6, 32/6, 34/6, 36/6, 38/6, 40/6,
42/6, 44/6, 46/6, 48/6, 50/6, 52/6, 54/6,
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902/6, 904/6, 906/6, 908/6, 910/6, 912/6,
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926/6, 928/6, 930/6, 932/6, 934/6,

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EDWARD ARNOLD AN OXFORD AND CROWN STREET

BLOUSES. BLOUSES.

A Special Line of FLANNELLETS BLOUSE, smartly made, 10, 12, 14, 16, 18, 20, 22, 24, 26, 28, 30, 32, 34, 36, 38, 40, 42, 44, 46, 48, 50, 52, 54, 56, 58, 60, 62, 64, 66, 68, 70, 72, 74, 76, 78, 80, 82, 84, 86, 88, 90, 92, 94, 96, 98, 100, 102, 104, 106, 108, 110, 112, 114, 116, 118, 120, 122, 124, 126, 128, 130, 132, 134, 136, 138, 140, 142, 144, 146, 148, 150, 152, 154, 156, 158, 160, 162, 164, 166, 168, 170, 172, 174, 176, 178, 180, 182, 184, 186, 188, 190, 192, 194, 196, 198, 200, 202, 204, 206, 208, 210, 212, 214, 216, 218, 220, 222, 224, 226, 228, 230, 232, 234, 236, 238, 240, 242, 244, 246, 248, 250, 252, 254, 256, 258, 260, 262, 264, 266, 268, 270, 272, 274, 276, 278, 280, 282, 284, 286, 288, 290, 292, 294, 296, 298, 300, 302, 304, 306, 308, 310, 312, 314, 316, 318, 320, 322, 324, 326, 328, 330, 332, 334, 336, 338, 340, 342, 344, 346, 348, 350, 352, 354, 356, 358, 360, 362, 364, 366, 368, 370, 372, 374, 376, 378, 380, 382, 384, 386, 388, 390, 392, 394, 396, 398, 400, 402, 404, 406, 408, 410, 412, 414, 416, 418, 420, 422, 424, 426, 428, 430, 432, 434, 436, 438, 440, 442, 444, 446, 448, 450, 452, 454, 456, 458, 460, 462, 464, 466, 468, 470, 472, 474, 476, 478, 480, 482, 484, 486, 488, 490, 492, 494, 496, 498, 500, 502, 504, 506, 508, 510, 512, 514, 516, 518, 520, 522, 524, 526, 528, 530, 532, 534, 536, 538, 540, 542, 544, 546, 548, 550, 552, 554, 556, 558, 560, 562, 564, 566, 568, 570, 572, 574, 576, 578, 580, 582, 584, 586, 588, 590, 592, 594, 596, 598, 600, 602, 604, 606, 608, 610, 612, 614, 616, 618, 620, 622, 624, 626, 628, 630, 632, 634, 636, 638, 640, 642, 644, 646, 648, 650, 652, 654, 656, 658, 660, 662, 664, 666, 668, 670, 672, 674, 676, 678, 680, 682, 684, 686, 688, 690, 692, 694, 696, 698, 700, 702, 704, 706, 708, 710, 712, 714, 716, 718, 720, 722, 724, 726, 728, 730, 732, 734, 736, 738, 740, 742, 744, 746, 748, 750, 752, 754, 756, 758, 760, 762, 764, 766, 768, 770, 772, 774, 776, 778, 780, 782, 784, 786, 788, 790, 792, 794, 796, 798, 800, 802, 804, 806, 808, 810, 812, 814, 816, 818, 820, 822, 824, 826, 828, 830, 832, 834, 836, 838, 840, 842, 844, 846, 848, 850, 852, 854, 856, 858, 860, 862, 864, 866, 868, 870, 872, 874, 876, 878, 880, 882, 884, 886, 888, 890, 892, 894, 896, 898, 900, 902, 904, 906, 908, 910, 912, 914, 916, 918, 920, 922, 924, 926, 928, 930, 932, 934, 936, 938, 940, 942, 944, 946, 948, 950, 952, 954, 956, 958, 960, 962, 964, 966, 968, 970, 972, 974, 976, 978, 980, 982, 984, 986, 988, 990, 992, 994, 996, 998, 1000, 1002, 1004, 1006, 1008, 1010, 1012, 1014, 1016, 1018, 1020, 1022, 1024, 1026, 1028, 1030, 1032, 1034, 1036, 1038, 1040, 1042, 1044, 1046, 1048, 1050, 1052, 1054, 1056, 1058, 1060, 1062, 1064, 1066, 1068, 1070, 1072, 1074, 1076, 1078, 1080, 1082, 1084, 1086, 1088, 1090, 1092, 1094, 1096, 1098, 1100, 1102, 1104, 1106, 1108, 1110, 1112, 1114, 1116, 1118, 1120, 1122, 1124, 1126, 1128, 1130, 1132, 1134, 1136, 1138, 1140, 1142, 1144, 1146, 1148, 1150, 1152, 1154, 1156, 1158, 1160, 1162, 1164, 1166, 1168, 1170, 1172, 1174, 1176, 1178, 1180, 1182, 1184, 1186, 1188, 1190, 1192, 1194, 1196, 1198, 1200, 1202, 1204, 1206, 1208, 1210, 1212, 1214, 1216, 1218, 1220, 1222, 1224, 1226, 1228, 1230, 1232, 1234, 1236, 1238, 1240, 1242, 1244, 1246, 1248, 1250, 1252, 1254, 1256, 1258, 1260, 1262, 1264, 1266, 1268, 1270, 1272, 1274, 1276, 1278, 1280, 1282, 1284, 1286, 1288, 1290, 1292, 1294, 1296, 1298, 1300, 1302, 1304, 1306, 1308, 1310, 1312, 1314, 1316, 1318, 1320, 1322, 1324, 1326, 1328, 1330, 1332, 1334, 1336, 1338, 1340, 1342, 1344, 1346, 1348, 1350, 1352, 1354, 1356, 1358, 1360, 1362, 1364, 1366, 1368, 1370, 1372, 1374, 1376, 1378, 1380, 1382, 1384, 1386, 1388, 1390, 1392, 1394, 1396, 1398, 1400, 1402, 1404, 1406, 1408, 1410, 1412, 1414, 1416, 1418, 1420, 1422, 1424, 1426, 1428, 1430, 1432, 1434, 1436, 1438, 1440, 1442, 1444, 1446, 1448, 1450, 1452, 1454, 1456, 1458, 1460, 1462, 1464, 1466, 1468, 1470, 1472, 1474, 1476, 1478, 1480, 1482, 1484, 1486, 1488, 1490, 1492, 1494, 1496, 1498, 1500, 1502, 1504, 1506, 1508, 1510, 1512, 1514, 1516, 1518, 1520, 1522, 1524, 1526, 1528, 1530, 1532, 1534, 153

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